

**AET** is a state of Nevada licensed trust company, meeting all state requirements for capital reserves and bonding. The company is regulated and examined by Nevada Financial Institutions Division (FID), which is the state's financial institutions regulatory body. Background checks on AET principals are performed by FID. American Estate & Trust, LC (AET) wholly owns and operates the web sites [americanestateandtrust.com](http://americanestateandtrust.com), [americanestatetrust.com](http://americanestatetrust.com), [TrusteeAmerica.com](http://TrusteeAmerica.com) and [IRACentral.com](http://IRACentral.com).

As a trust company, AET must maintain minimum capital reserves and meet certain other stringent standards of honesty, competence, compliance with the law, etc.

Under our license from Nevada, and under Internal Revenue Service regulations, AET is allowed to: Provide full custodial and administrative services for IRAs, 401(k)s, health and educational savings accounts; act as an independent and professional trustee for private trusts (living trusts, etc.); and provide escrow and qualified intermediary services for 1031 real estate exchanges. Additionally, as a licensed trust company, we are able to offer investment advisory services to individuals, corporations and institutions.

AET is an Accredited Business and member in good standing of the Better Business Bureau of Southern Nevada.

AET is owns and operates its own precious metals depository under the name of American Depository Services.



AMERICAN ESTATE & TRUST

American Estate & Trust is a Nevada trust company that provides one of the lowest cost and efficient platforms for self directed IRA and 401(k) investing in non-traditional investments.

We also offer a unique cash management program for providing fixed income returns to institutional and corporate clients. For further information please see our website.



[www.americanestateandtrust.com](http://www.americanestateandtrust.com)  
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[www.trusteeamerica.com](http://www.trusteeamerica.com)  
[www.iracentral.com](http://www.iracentral.com)

6900 Westcliff Drive, Ste. 603 • Las Vegas, NV 89145  
Toll Free: (866) 654-6111 • Fax: (702) 974-2524



## Self Directed IRAs



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# Self Direction Puts YOU In Control!

A Self Directed IRA, like other traditional IRAs, follows the same tax laws and rules. The typical IRA usually limits you to the investments that your investment advisor or broker allows. Such investments are generally limited stocks, bonds, mutual funds or other Wall Street types of investments. However, a Self Directed IRA allows you to invest in non-traditional investments of your choosing.

These investment choices can be private LLCs, or corporations, private lending, real estate, precious metal and much more. The options and choices are only limited to your imagination and the tax code.



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## Why Self Direction?

Most traditional IRAs and 401(k)s are limited to investing in traditional investments such as mutual funds.

However, there are many other viable investment choices and options that are not available through these traditional means.

## Real Estate

Many times real estate investment opportunities present themselves, yet your main source of capital is locked up in a traditional retirement account. Creating an ICO enables you to take control and capitalize on real estate investment opportunities that present themselves.

## Other Investments

A Self Directed IRA will allow you to invest and hold almost any type of asset. Such investment could be private placements, foreign real estate, gold, silver and other commodities, oil and gas, and many others.

## 5 Simple Steps to Opening an Account!



### Step 1

Fill out an application with our online application, or download and print the documents.



### Step 2

Send your application with copy of photo ID, Photo ID Doc. and completed Transfer Request form.



### Step 3

We have your funds transferred per the transfer request instructions.



### Step 4

Complete a Direction of Investment form along with the supporting investment documents.



### Step 5

We fund your investment per the Direction of Investment form.

## Investment Choices

- Real Estate
- Private Placement Offerings
- Other Limited Securities Offerings
- A Private Business
- Bullion - Precious Metals
- Trust Deeds
- Loans To Outsiders
- Stocks, Bonds & Mutual Funds
- And Many Other Investments

## Why AET?

- Low custodial fees
- Flat annual fee
- Online account access
- Account event messaging
- 24-48 Hour Processing Times
- Expertly trained customer support

## Benefits

- Invest in non-traditional assets of your choosing
- Diversify your portfolio
- Low account fees
- Add checkbook control to your IRA

For more information visit [www.americanestatetrust.com](http://www.americanestatetrust.com)