AMERICAN ESTATE & TRUST

Contribution Form

1. Account Holder's Name and Address	2. Social Security No.	
Full Name: _____ Mail Address: _____ City, State, Zip:_____	3. Account Type	☐ IRA/Roth/SEP ☐ ESA ☐ 401(k) ☐ HSA ☐ Trust ☐ Other_____
	4. Account No.	
	5. Date	

6. Contribution Information				
Contribtion Year		Amount		
Contribution Type	**Tradtional** [ ] Regular [ ] Transfer [ ] Rollover [ ] Recharacterization	**Roth** [ ] Regular [ ] Transfer [ ] Rollover [ ] Recharacterization	**SEP** [ ] Elective Deferral [ ] Employer Contribution	**SIMPLE** [ ] Elective Deferral [ ] Employer Contribution [ ] Transfer [ ] Rollover [ ] Recharacterization
Payment Method	I will be making this contribution by one of more of the following methods: [ ] Personal Check [ ] Cashiers Check [ ] Money Order [ ] Wire [ ] Cash [ ] Other If transfer is by wire, please wire to the following: Wells Fargo Account #: 3393886381 Routing #: 121000248 Account Name: American Estate & Trust, LC *Please note that there are processing times and holding periods for transactions. 1) Checks – 5 Business Days; 2) Wires – 2-3 business days for processing.*			

7. Special Instructions	8. Signature
	I understand that all contributions deposited and accepted are subject to all Federal and State laws and the regulations and policies of the custodian, including policies, laws and regulations that exist now or may exist in the future. I certify that the deposit and contribution, described herein, is eligible to be contributed to the account described above. I further certify that all of the information provided for this contribution is true and correct and may be relied upon by the custodian. _____ (Account Holder) _____ (Date)

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